



STOCK EXCHANGE			
Regulatory Information Circular			
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Subject: Merrill Lynch & Co., Inc. STRIDES

Information on the Notes

Merrill Lynch & Co., Inc. (the "Issuer") has issued 12% Callable Stock Return Income Debt Securities ("STRIDES") linked to the common stock of Monsanto Company ("Monsanto"). The STRIDES were priced at \$25 each and mature on March 26, 2010. The STRIDES pay a coupon of 12% per annum, paid quarterly on the 26th of each March, June, September, and December.

At maturity, if the Notes have not been previously called, investors will receive a number of shares of Monsanto common stock equal to the then current share multiplier. The STRIDES are callable beginning March 27, 2009 up until the maturity date. The yield to call on the STRIDES is 21.3%. The calculation of the yield to call takes into account the issue price of the STRIDES, the time to the call date, and the coupon payments of the STRIDES, as well as the call price. If the Issuer calls the STRIDES during the call period, the call price will be an amount so that the yield to call on the STRIDES to but excluding the call date will be 21.3% per annum.

If on any date the closing market price of Monsanto is less than \$1.00, the STRIDES will be redeemed on the third business day following such a date and will deliver a number of shares of Monsanto equal to the then current share multiplier plus the accrued and unpaid interest to the redemption date and the present value of the remaining coupon payments.

It is expected that the market value of the STRIDES will depend substantially on the value of Monsanto and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of Monsanto stock, the time remaining to maturity, the dividend yield of Monsanto stock, and the credit ratings of the Issuer.

The Trustee for the securities is The Bank of New York.

Trading in the shares on ISE is on a UTP basis and is subject to ISE equity trading rules. The shares will trade from 9:00 a.m. until 4:00 p.m. Eastern Time. Equity Electronic Access Members ("Equity EAMs") trading the shares during the Pre-Market Session are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value ("IIV"). For certain derivative securities products, an

updated underlying index value or IIV may not be calculated or publicly disseminated in the Pre-Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Pre-Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Pre-Market hours may be at a disadvantage to market professionals.

Equity EAMs also should review NASD Notice to Members 03-71 for guidance on trading these products. The Notice reminds members of their obligations to: (1) conduct adequate due diligence to understand the features of the product; (2) perform a reasonable-basis suitability analysis; (3) perform customer-specific suitability analysis in connection with any recommended transactions; (4) provide a balanced disclosure of both the risks and rewards associated with the particular product, especially when selling to retail investors; (5) implement appropriate internal controls; and (6) train registered persons regarding the features, risk and suitability of these products.

This Regulatory Information Circular is not a statutory Prospectus. Equity EAMs should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.

Appendix A
Exchange-Traded Fund Symbol CUSIP Number

Ticker	Fund Name	CUSIP Number
MYX	Merrill Lynch & Co., Inc. 12% Callable Stock Return Income Debt Securities Linked to Monsanto Company	59022Y436