



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC # 019-2006) April 4, 2006

Katie Gold Corp. – Common Stock (OTCBB:KGOC)

NASD implemented a temporary trading and quotation halt in the common stock of Katie Gold Corp. (the "Company") commencing on March 29, 2006. The trading and quotation halt will be lifted for the opening of business on Wednesday, April 5, 2006.

Pursuant to NASD Rule 6545(a)(3), the common stock of the Company was halted for failure to comply with the requirements of SEC Rule 10b-17 regarding Untimely Announcements of Record Dates.

On March 23, 2006, the Company filed a Form 8-K with the Securities and Exchange Commission (SEC) announcing that the shareholders of the Company unanimously adopted a resolution to conduct a forward split of the Company's common stock on a 20 share for 1 share basis, payable as a dividend on March 20, 2006 to shareholders of record on March 17, 2006.

Members are advised that the 20 for 1 forward split *will not be quoted EX-dividend.*

Members are reminded that, pursuant to SEC Rule 15c2-11 and NASD Rule 6740, no quotations may be entered unless and until a member has complied with all of the requirements of the rules, including SEC Rule 15c2-11(a)(5). SEC Rule 15c2-11(a) requires, among other things, that based on a member's review of the issuer information specified therein, a member must have a reasonable basis under the circumstances to believe that the issuer information is accurate in all material respects and the sources of such information are reliable.

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta
Director